



## SANLORENZO S.P.A.: 2026 FINANCIAL CALENDAR

**La Spezia, 16 January 2026** – Pursuant to the disclosure requirements set forth in Article 2.6.2 of the Rules of the Markets organised and managed by Borsa Italiana S.p.A. (the “Rules”), Sanlorenzo S.p.A. (“**Sanlorenzo**” or the “**Company**”) hereby notifies the calendar of corporate events for the year 2026, approved by the Board of Directors, which met today under the chairmanship of Mr. Massimo Perotti.

Date	Event
13 February 2026	<b>Board of Directors</b> Approval of the preliminary consolidated data for the year ended 31 December 2025
9 March 2026	<b>Board of Directors</b> Approval of the draft separate financial statements and consolidated financial statements for the year ended 31 December 2025
24 April 2026	<b>Annual Shareholders’ Meeting</b> Approval of the separate financial statements for the year ended 31 December 2025
8 May 2026	<b>Board of Directors</b> Approval of the periodic financial information as at 31 March 2026
3 September 2026	<b>Board of Directors</b> Approval of the half-yearly financial statements as at 30 June 2026
12 November 2026	<b>Board of Directors</b> Approval of the periodic financial information as at 30 September 2026

The Company will avail itself of the exemption under Article 2.2.3, paragraph 3 of the Rules and therefore, in lieu of the statement regarding the fourth quarter of 2025, will make available to the public the annual financial report in accordance with Article 154-ter, paragraph 1, of the Italian Consolidated Law on Finance within 90 days of the close of the financial year.

Upon publication of the financial results, Sanlorenzo will organise ad-hoc conference calls with the financial community. Further details will be announced in due course.

Any amendment to the above schedule will be promptly communicated to the market.

**Massimo Perotti, Executive Chairman of Sanlorenzo, said:**

*«We enter the new year from a clear position of strength, building on the positive momentum and strategic execution achieved throughout 2025. Since the IPO, Sanlorenzo has delivered an average growth rate of 13.2%<sup>1</sup>, underscoring the effectiveness of our unique strategy rooted in uncompromising quality, undisputed leadership in innovation and technology, controlled scarcity, and enduring desirability.*

*Our trajectory reflects a company pursuing disciplined, value-accretive growth and prioritising long-term value creation. The recognition we receive from an expanding global client community further validates this direction, reinforced by the success of recent product launches, including SHE, which represents a meaningful innovation for the entire sector.*

*Looking ahead, we are confident in our ability to elevate Sanlorenzo’s distinctive positioning, operating as a true Maison beyond the conventional dynamics of the industry.»*

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<sup>1</sup> CAGR based on the FY 2025 NRY current guidance.

## Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting sector, which builds “made-to-measure” yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has succeeded over time in carving out a clear identity, achieving a high-end brand positioning. In 1974, Giovanni Jannetti acquired the company and created the Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, and safety, focusing on a sophisticated clientele. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development in international markets while preserving the brand's heritage.

Today, manufacturing activities are carried out in four main shipyards in La Spezia, Ameglia (SP), Viareggio (LU), and Massa, synergistically and strategically located within a 50-kilometre radius in the heart of the Italian nautical district.

The production is articulated into four business units: Yacht Division (composite motor yachts between 24 and 41 meters); Superyacht Division (aluminium and steel motor superyachts between 44 and 74 meters); Bluegame Division (composite motor yachts between 13 and 23 meters); and Nautor Swan Division, acquired in August 2024 (sailing yachts in carbon fibre and composite, and motor yachts in composite and aluminium, between 13 and 44 meters). The Group also offers an exclusive range of services dedicated solely to Sanlorenzo, Bluegame, and Swan clients, including crew training at the Sanlorenzo Academy, maintenance, refit and restyling services, as well as charter services.

The Group employs over 1,660 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2024, the Group generated net revenues from the sale of new yachts of €930.4 million, with an EBITDA of €176.4 million and a Group net profit of €103.1 million.

[www.sanlorenzoyacht.com](http://www.sanlorenzoyacht.com)

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